

PODDAR HOUSING AND DEVELOPMENT LIMITED

Registered Office : Unit No. 3-5, Neeru Silk Mills, Mathurdas Mill Compound,
Lower Parel (West), Mumbai 400 013 | Telephone : 022 6616 4444

CIN : L51909MH2982PLC143066

E mail : cs.team@poddarhousing.com | Website : poddarhousing.com

CORRIGENDUM TO THE NOTICE OF THE POSTAL BALLOT ISSUED TO THE MEMBERS OF PODDAR HOUSING AND DEVELOPMENT LIMITED TO BE CONDUCTED THROUGH REMOTE VOTING BY ELECTRONIC MEANS ONLY FROM SATURDAY, THE 30TH DAY OF DECEMBER, 2023 TO MONDAY, 29TH DAY OF JANUARY 2024

This is in reference to the Notice of the Postal Ballot along with Explanatory statement annexed to it dated December 12, 2023 (NOTICE) emailed to shareholders of the Company on December 28, 2023, seeking approval of members of the Company by way of ordinary / special resolution(s) for – 1) increase authorised capital from existing Rs. 7,00,00,000 (Rupees Seven crore) divided into 70,00,000 (Seventy Lakhs only) equity shares of Rs.10/- each to Rs. 10,00,00,000 (Rupees Ten Crore) divided into 1,00,00,000 (One Hundred lakhs) equity shares of Rs. 10/- each ranking pari passu in all respect with the existing equity shares of the Company as per the Memorandum and Articles of Association of the Company.; and 2) Offer and Issue of 9,85,000 equity shares by way of Preferential allotment.

- 1. With reference to Item No. 2 of the notice for issuing 9,85,000 equity shares, in the explanatory statement on page 16. In the second paragraph of the explanatory statement, where the investment amount is mentioned as "Rs. 15,76,15,000/- (INR Fifteen Crores Seventy-Six Lakhs)," there is a typographical error. Hence, the correct amount is Rs. 15,76,00,000/- (INR Fifteen Crore Seventy-Six Lakhs only).**
- 2. Further, on the same page under point no. i) Particulars of the Preferential Issue including date of passing of Board Resolution – The premium amount is erroneously mentioned as Rs. 149/- instead of Rs. 150/-. The correct premium amount is Rs. 150/- (Rupees One Hundred and Fifty only).**
- 3. In the table under point no. xiii) *Identity of the natural persons who are the ultimate beneficial owners of the Equity shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue* on page number 19 of the said notice we would like to state that the**

ultimate beneficial owner of Slate Edge Limited is Mr. Richard Wilson and the same shall be read as below:-

Ultimate Beneficial Owner(s)
Richard Wilson

4. On Page no. 24 of the Notice i.e. in Annexure-A - The correct figure for "Sub Total (B)" post-issue should be read as 34,46,932 (INR Thirty-Four Lakh Forty-Six Thousand Nine Hundred Thirty-Two), instead of "34.46.932." a typo error

For information purpose please note that the valuation report is also available at the Company's website at:

<https://www.poddarhousing.com/miscellaneous.php>

On and from the date hereof, the Postal Ballot Notice and explanatory statement shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.poddarhousing.com, the website of Link Intime India Private Limited and on both the Stock Exchanges i.e. BSE Limited and NSE Limited

All other contents of the Postal Ballot Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Kindly note that members who have already voted before the issue of this corrigendum but the members who would like to express their views / ask queries/questions with respect to this corrigendum are requested to send their queries / questions along with their names, demat account number / folio number email id, mobile number to the Scrutinizer on dinesh.deora@gmail.com, within 48 hours from the date of publication / dispatch of this corrigendum which shall be suitably replied by the Company Secretary.

This is for your information and records.

For **Poddar Housing and Development Limited**

Sd/-

Haroon Mansuri

Company Secretary

ICSI Membership Number A-8664

Date : 18/01/2024

Note: Please do not reply to this email, as this email id is not monitored